



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

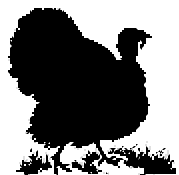
WEDNESDAY  
NOVEMBER 03, 2004  
VOL. 51 NO. 132

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



## DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Trading was reported for immediate ship. Some processors experiencing difficulties with trucking. Demand was light to moderate. Bulk parts and meats trading was moderate to slow. Offerings were light.

## EXPORT MARKET HIGHLIGHTS

Trading centered on light volumes of tom drums and mechanically separated turkey, balance was slow. Interest was noted from Russia, Mexico and Asia. Lower bids for product that is non Russian are being resisted by processors. Offerings were light to moderate.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 02, 2004**

### CURRENT SHIPMENTS 2/

### FORWARD SHIPMENTS 6/

### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	77-81	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	77-79	77	77.00	400	-	-	-	-	-
WESTERN REGION 5/	78-79	78.5	78.50	20	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	75-77	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-77	76	76.00	80	-	-	-	-	-
WESTERN REGION 5/	76-77	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 03, 2004**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	77-81	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	77-79	77-78	77.33	120	-	-	-	-	-
WESTERN REGION 5/	78-79	79	79.00	160	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	75-77	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74.5-77	74.5-77	75.00	200	-	-	-	-	-
WESTERN REGION 5/	76-78	78	78.00	360	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 NOVEMBER 2004.

The market tone on tom drums was steady to barely steady, tom full-cut wings steady at best with instances of increased weakness noted, balance of tom bulk parts steady. Demand slow to instances moderate. Offerings of tom drums were adequate to fully adequate, tom full-cut wings adequate to instances fully adequate with some continuing to note increased spot availability, tom 2-joint wings light and tom neck light to adequate. Some strength was noted on spot loads of fresh tom breast meat for prompt shipments, otherwise, fresh tom breast meat was mostly steady. Trading was moderate on tom wings for domestic shipments, balance slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	98.00		98.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		R	91.00	40
DRUMSTICKS, TOM	41.00		41.00	40
DRUMSTICKS, TOM--FRESH		F	41.00	40
DRUMSTICKS, HEN		M	41.00	20
WINGS, FULL-CUT, TOM	52.75-57.00		54.77	316
WINGS, FULL-CUT, HEN		R	53.00	20
WINGS, V-TYPE, TOM	53.00		53.00	40
WINGS, V-TYPE, HEN		M	92.50	40
NECKS, TOM	29.00-30.00		29.09	44
NECKS, HEN		R	23.00	40
BREASTS, B/S, TOM 3/		W	173.00	40
BREASTS, B/S, TOM--FRESH 3/	218.00		218.00	40
THIGH MEAT				
THIGH MEAT--FRESH		R	91.00	40
BREAST TRIM MEAT		F	131.00	80
SCAPULA MEAT				
TENDERLOINS	169.00		169.00	8
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	188.71	70
WING MEAT WITH SKIN		R	100.00	40
MECHANICALLY SEPARATED 4/		F	21.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	18.68	440

#### EXPORT TRADING

DRUMSTICKS, TOMS		F	39.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		F	19.71	512
THIGH MEAT - FROZEN	81.00		81.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	
FROZEN TURKEYS Y TOMS 14-24#	85
FROZEN TURKEYS Y TOMS 24-28#	85

#### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 NOVEMBER 2004.

The market tone on fresh tom breast meat was steady to fully steady mostly steady with some cautiousness noted due to the unusual strength for the time of year. The market tone on the balance of fresh white meat was steady to instances firm. Demand on fresh tom breast meat was moderate to instances good with continued export interest noted and also interest noted for 2005 contracts. The balance of fresh white meat demand was fair to good. Offerings short to light. The thigh meat market was mostly steady with sellers resisting lower trending non-Russian export buyer bids. Inquiry slow to moderate for the light to adequate offerings. Trading centered on moderate volumes of Grade A 4-8 lb. breasts and white meat, balance slow. For domestic: livers 25, breeder hen wings 50, plant grade basted 18-20 lb. breasts 135, fresh scapula 118, fresh wing meat with skin 120-122, fresh breast trim 132-133, frozen tom breast meat +6 months age 162.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	97.00-100.00		98.80	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		R	91.00	40
DRUMSTICKS, TOM		T	41.00	40
DRUMSTICKS, TOM--FRESH		F	41.00	40
DRUMSTICKS, HEN		M	41.00	20
WINGS, FULL-CUT, TOM	55.00-57.00		56.00	140
WINGS, FULL-CUT, HEN		R	53.00	20
WINGS, V-TYPE, TOM	54.00		54.00	20
WINGS, V-TYPE, HEN	92.00		92.00	20
NECKS, TOM		T	29.09	44
NECKS, HEN		R	23.00	40
BREASTS, B/S, TOM 3/		W	173.00	40
BREASTS, B/S, TOM--FRESH 3/	216.00-218.00		216.24	204
THIGH MEAT				
THIGH MEAT--FRESH	91.00		91.00	40
BREAST TRIM MEAT	131.00		131.00	40
SCAPULA MEAT				
TENDERLOINS	168.00		168.00	160
DESTRAPPED TENDERS	173.00		173.00	40
DESTRAPPED TENDERS--FRESH	189.00-193.00		191.00	320
WING MEAT WITH SKIN		R	100.00	40
MECHANICALLY SEPARATED 4/	22.00		22.00	40
MECHANICALLY SEPARATED--FRESH 4/	19.00		19.00	59

#### EXPORT TRADING

DRUMSTICKS, TOMS	40.00		40.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/	22.00		22.00	80
THIGH MEAT - FROZEN		T	81.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

#### USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

#### BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 11/03/04

#### POULTRY HEALTH BOARD

SEASON	HEAVY WHITE	HEAVY WHITE	ALL BREEDS
JULY 1 TO JUNE 30			
2003-2004			
2002-2003	DATA NOT AVAILABLE		

Washington, DC	Voice	(202)720-6911	Mike Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-In-Charge
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)965-4661	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Los Angeles, CA	Voice	(213)534-1330	Jim Derby,
	Fax	(213)534-1333	Officer-in-Charge
	Recorded	(213)534-1335	